



What's New in Polaris

8.1

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Polaris Installation Notes

When the new Polaris release is installed on a workstation, the file path changes from 8.0 to 8.1 as in the following examples:

C:\ProgramData\Polaris\8.1

C:\Program Files\Polaris\8.1

C:\Program Files (x86)\Polaris\8.1

New or Modified Polaris Administrative Settings

The system administration settings below have been added or modified to support the new features in Polaris 8.1.

Setting	Purpose	Level
New Settings		
Request > Holds: Restrict trapping to located items	<p>Enables users to restrict other items from filling requests marked as located.</p> <p>If set to No, hold requests can be filled with any eligible item that is checked in, not just the associated located item.</p> <p>If set to Yes, hold requests with an associated located item can be filled only by that located item at check-in. However, if the associated located item times out, any eligible item will fill the request at check-in.</p>	System
Staff Client > Print item barcode configuration	Enables users to configure item barcode printing format. This includes settings such as height and width, barcode number, and organization name.	System, Library, Branch
Staff Client > Web app: Display patron alert	Enables users to configure Polaris Leap to display an alert when staff open a patron record for a patron who needs special considerations, such as being hearing impaired and needing to see the staff member's face to lip-read.	System, Library, Branch
Staff Client > Web app: Prompt for hold cancellation reason	Enables users to configure Polaris Leap to prompt library staff to add a reason when canceling a hold request.	System, Library, Branch

Setting	Purpose	Level
Cataloging > GND Integration	Enables users to configure a direct integration with the German National Database Authority Service.	System
SelfCheck > SIP: Prefer local associations during patron lookup	Enables users to configure patron authentication requests in SIP to respond with associated account details if the patron has an associated account at the requesting organization.	System
Modified Settings		
Staff Client > Label options: Settings	A Revert button was added to the settings dialog, enabling users to remove workstation label configurations. This ensures that all catalogers across different branches share the same configuration without having to update each one individually.	Workstation
New Tables		
Hold Cancellation Reasons	Enables users to configure the cancellation reasons that staff can choose from in Polaris Leap when canceling a hold request.	System
Type of Material Rules	Enables users to configure the logic and precedence for defining Type of Material rules (TOMs) in Polaris .	System
New Permissions		
Modify hold cancellation reasons table: Allow	Allows users with this permission to modify the Hold Cancellation Reasons table.	System
Modify Type of material rules table	Allows users with this permission to modify the Type of material rules table.	System

Setting	Purpose	Level
	This includes adding new type of material rules, customizing existing rules, re-ordering type of material precedence, and deleting custom rules (defaults excluded).	
Bulk Change Hold Requests: Access	Allows users with this permission to bulk update all selected holds from the Request Manager for held till date (unclaimed date), expiration date and pickup location (including pickup areas).	Branch

Polaris API Changes

The following methods have been added or updated:

Method Name	Purpose
PatronValidate	An optional flag is added to the endpoint to prefer local associations.
PatronValidate Version 2	Public endpoint that relies solely on API Authentication to avoid interfering with the existing PatronValidate authorization flow. This endpoint uses AuthType.API within the controller and shares the same underlying public method used by the Public V1 PatronValidate endpoint for database operations.
AuthenticatePatron	An optional flag is added to the endpoint to prefer local associations.
PatronAssociationsGet	Retrieves all associated patrons for a specific patron record
PatronAssociationsCreate	Creates new patron associations for a specific patron record.
PatronAssociationsDelete	Removes existing associated patrons for a specific patron record.
PatronAssociationsUpdate	Update existing associated patrons for a specific patron record.
Synch_ItemsByBibIDGet	Updated to return the loanable outside the system flag for the item records in the response body.
Synch_ItemsByIDGet	Updated to return the loanable outside the system flag for the item records in the response body.

Method Name	Purpose
BibKeywordSearch	A new authoritative TOM collection, TypeOfMaterialValues (List), is now included in the response.

For more information, see the topic for the method in the PAPI documentation.

Newly Added Administrative Settings and Tables in Polaris System Administration (Web-Based)

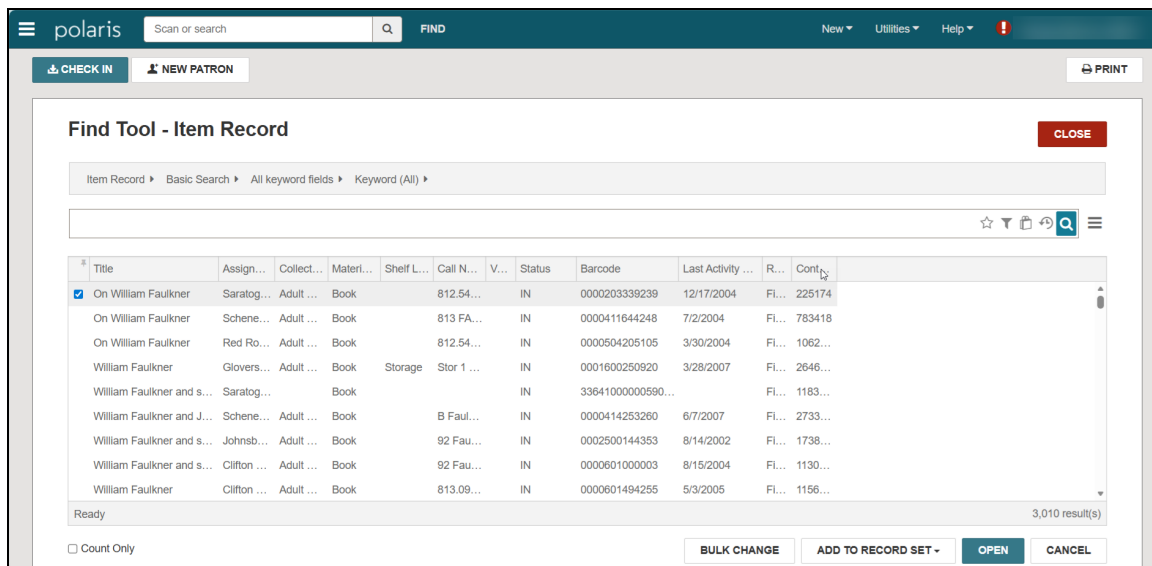
In version 8.1, the following settings have been added to **Polaris System Administration (web-based)**, which in previous versions could only be configured in **Polaris staff client**.

Setting	Purpose	Level
Requests > Holds: Item pickup branches	Enables users to configure hold item pickup branches by selecting one or more pickup branches for holds processing. If all branches within the library system are selected, the library will also be included in the item record Hold pickup limited to drop-down list in Leap.	Branch
Patron Services > Receipt printer: Custom message text	Enables users to configure the custom receipt message text that prints out on Check-out and Fine receipts.	Branch

To learn more about each setting and table available in Settings and Tables in Polaris System Administration (web-based), see [Settings and Tables](#).

Find Tool Enhancements in Polaris Leap

Polaris 8.1 introduced an enhanced **Find Tool** user experience in **Leap**, transitioning from a dialog-based to a workflow-based interface. This allows users to move between searches, results, and records without losing context, improving workflow continuity and comparison capabilities.



What Stays the Same

Search Options

- All existing search options remain unchanged.

Search Scope

- The Find Tool continues to support searching across the same record types.

Adding Results to Record Sets

- Users can continue to add search results to record sets.

What's New

Updated Leap Navigation and Find Tool Workform User Interface

- The **FIND** option in the Leap header now opens the new workform-based Find Tool.
- The Find Tool workform includes Find Tool title and a **CLOSE** button in the workform header.
- Users can switch between the Find Tool and other open workforms without losing search parameters or results.

Opening Results in New Browser Tabs

- Users can open one or more search results in new browser tabs to compare multiple bibliographic records. This can be done through a new "New Tab" column that can be added to the Find Tool display.

Note:

Opening results in a new browser tab is not supported for remote bibliographic or authority searches.

Returning to Search Results

- The **RESULTS** button in Leap now returns users to the Find Tool workform they originated from, without re-executing the search (to retain any user changes).
- If the Find Tool was closed, it can be reopened with the previously executed search.

Remote Search Results Multi-Column Sorting

- Remote bibliographic and authority search results support multi-column sorting. For example, if a user clicks on Publication Date, the results are sorted by date. If the user then clicks on Format, the results are sorted by Format, then Date.

Customizing Type of Materials (TOMs)

Polaris now supports customizable, MARC driven Type of Material (TOM) definitions using a table based configuration model. TOM logic has been moved from hard coded rules to a configurable table, allowing libraries to customize existing TOMs and define new ones. Configured TOMs are consistently displayed throughout Polaris and returned via Polaris API (PAPI).

Key Changes:

- TOM definitions are now stored in a configurable **Type of Material Rules** table in Polaris System Administration (web-based), where libraries can add, customize, reorder, and delete TOMs.
- Because TOM rules are used across multiple Polaris services and applications, updates are not fully applied until the overnight synchronization and indexing processes complete and the relevant services and client applications are restarted.

This section covers the following topics:

- [Configuring Type of Material Rules Table](#)
- [How Custom TOMs are Assigned](#)
- [Required Steps for TOM Changes to Take Effect](#)
- [New Type of Material: 4K Blu-ray](#)

Configuring Type of Material Rules Table

You can now configure TOMs in the **Type of Material Rules** table available in Polaris System Administration (web-based). The table is configurable only at the system level.

Users with the **Modify Type of material rules table** permission can perform the following actions:

- **Add** new TOM rules.
- **Customize** existing TOM rules.

- **Reorder** TOM precedence.
- **Delete** custom TOM rules. Polaris default TOMs can't be deleted. Deletion is allowed only when the TOM is not in use. The predicate text can also be cleared to effectively disable a TOM.

Insert - Type of Material Rules

Note: Changes to this table will not be visible throughout the system until the overnight jobs have run to rebuild the Type of Material indexes.

ID	Precedence
<input type="text"/>	53
Description	User Defined
<input type="text"/>	<input type="checkbox"/> Yes
Search Code	Predicate Text
<input type="text"/>	<input type="text"/>

Note: MARC Expression Language (MEL) now defines all TOM logic for Polaris defaults and custom TOMs. MEL is a compact boolean predicate language that evaluates MARC 21 records for TOM classification, faceting, searching, and display behavior.

Validation and Constraints

- TOM IDs 0–63:
 - Reserved for Polaris default TOMs.
 - Libraries can modify precedence, description, and predicate text.
- TOM IDs 64–127:
 - Available for custom TOM definitions
 - Libraries can modify all fields.

- Search codes must be unique to support Z39.50 searches.
- Duplicate detection is performed on the search code to prevent duplicate predicate text where possible.
- Basic validation is performed on the predicate text format. Validation is asynchronous, and messages may appear with a slight delay after clicking OK. .

How Custom TOMs are Assigned

Polaris automatically assigns the appropriate TOM to bibliographic records based on the configured TOM rules. Each rule consists of predicate text that is evaluated against bibliographic data. When multiple rules match, Polaris applies the TOM with the highest precedence.

This behavior applies consistently across the system, including but not limited to:

- Displaying the correct TOM in PowerPAC, MobilePAC (MPAC), and Leap.
- Returning the correct TOM ID based on rule evaluation and precedence for bibliographic records in PAPI responses.

Required Steps for TOM Changes to Take Effect

Because TOM rules are used across multiple parts of Polaris, TOM updates are not applied immediately. The following steps must be completed for changes to take full effect:

- Update TOM rules in Polaris System Administration (web-based).
- Add any custom TOM icons to the PAC and/or Mobile PAC and Leap folders.
- Allow the overnight SQL Jobs to run in order to synchronize TOM definitions to the MARCTypeOfMaterial table and rebuild dependent indexes.
- Restart Polaris services and client applications that cache TOM behavior (ERMS and IIS)

Please contact Support if you need assistance with any steps in the process.

New Type of Material: 4K Blu-ray

New bibliographic TOM was added for 4K Blu-ray.

- **MARC Type of Material Description:** 4K Blu-ray
- **MARC Type of Material Code:** 4kb
- **Logic:** Leader position 06=g (projected medium) AND Fixed field position 008/33=v (videorecording) AND 007/00=v AND 007/01=d AND 007/04=t (all in the same tag)
- **Precedence:** Above all over Blu-ray TOMs, including Blu-ray + DVD.

Bibliographic records cataloged using the rules above will display as 4K Blu-ray and use

the 4K icon  .

New Bulk Change Options

Polaris Leap now supports bulk updates for hold requests, allowing staff to apply changes to multiple items at once. You can update the **Held Till (Unclaimed) date**, **Expiration Date**, **Need By Date**, and **Pickup Branch** (including Pickup Areas, where available).

This update for selected holds and requests will help the staff reduce repetitive work and manage holds more efficiently in situations like branch closures when patron requests need to be prolonged or moved to a different branch.

Utilities with Bulk Change Option

Bulk Change is available in the following Utilities in Polaris Leap:

- **Request Manager**, under:
 - **Holds** tab
 - By: Pickup
 - Status: Active, Inactive, Held
 - **ILL** tab
 - By: Pickup
 - Status: Active, Not Active, Received - Held

Note:

Bulk Change option is not available for INN-Reach view.

- **Picklist Processing**, under:
 - **Pending** tab
 - **Located** tab

Using Bulk Change

When one or more holds are selected using check-boxes in the leftmost column, the **Bulk Change** button enables, allowing you to edit the following fields:

- **Pickup Branch:** shows a drop-down of available locations.
- **Pickup Area:** shows a drop-down of areas available for the chosen location (if the branch has areas enabled).
- **Date:** shows a calendar date picker; name of the field depends on the workflow you are in.

Note:

Bulk changes are documented in the Holds History section as modified by Bulk Change.

Pressing **Update Items** in the Bulk Change modal opens a confirmation dialogue with:

- Number of records affected by this update.
- Warning that the changes cannot be automatically undone.

After confirming, the user is presented with a message about a successful update, and a warning if any errors are found.

Note:

If some of the items fail to update will not break the rest of the Bulk Change operation.

Required Permissions

To have Bulk Changes enabled, staff members need to have **Hold requests bulk change** permission set to Allow.

The following permissions are required for to access the utilities where Bulk Changes are available:

For Request Manager (Holds):

- Access Hold Request Manager: Allow
- Hold Requests: Modify

For Request Manager (ILL):

- Access ILL Request Manager: Allow
- ILL Requests: Modify

For Picklist Processing:

- Picklist application - Allow
- Picklist application- Modify circulation status
- Hold Requests: Modify

Selecting Library as Pick-Up Location

Polaris 8.1 now lets you define a library as the hold pick-up location for pickup restricted items. This allows patrons to pickup these items at any of the library's branches.

Note:

The drop-down menu in the item record **Hold pickup limited to** functionality displays a list of branches configured in the Polaris System Administration (web-based) under the branch-level setting **Holds: Item pickup branches**. If all branches within the library system are selected in the **Holds: Item pickup branches** setting, the library will also be included in the item record **Hold pickup limited to** drop-down list. For more information, see [Request Settings Reference](#).

The **Hold pickup limited to** functionality was updated in the following workforms:

- **Item Record**
- **Item Record Bulk Change**
- **Item Template**

Item Record ⓘ

SAVE


ACTIONS ▾

LINKS ▾

REFRESH

RESULTS

CLOSE



In

The letters of F. Scott Fitzgerald

By Fitzgerald, F. Scott (Francis Scott), 1896-1940.

Barcode: 0000200766913

Call number: 92 F

Collection: Biographies

Shelf location: None

Owning branch: Saratoga-8.1

☐ ILL ☐ Non-circulating

Record status: Final

Bib control number: 83221

Parent item:

Assigned branch: Saratoga-8.1

☐ eContent ☒ Display in PAC

Issue:

Issue control number:

Price: \$18.00

Circulation status: IN ||

Details

Circulation

Blocks and Notes

History

Statistics

Record Sets

Notices

Source and Donor

Barcode

0000200766913

Owning Branch*

Saratoga Springs Public Library (br)

Bib Control Number*

83221

FIND

Collection

Biographies (BIO)

Assigned Branch*

Saratoga Springs Public Library (SAR81)

Parent item

Shelf Location

(None)

Price

\$18.00

☐ Non-circulating

Temporary Location

Circulation Status

IN

☒ Display in PAC

Material Type*

Book

Loan Period*

Standard

Renewal Limit*

2

Statistical Code

Adult/YA Nonfiction

Fine Code*

Book

Home Branch*

☒ Do not float

Schenectady Branch - Central (SCP)

Call Number Scheme*

Dewey Decimal

Cutter

F

Volume

Prefix

Suffix

Copy

Classification

92

Name of Piece

Language

(None)

☐ Loanable outside system
☒ Do not mail to patron
☒ Holdable

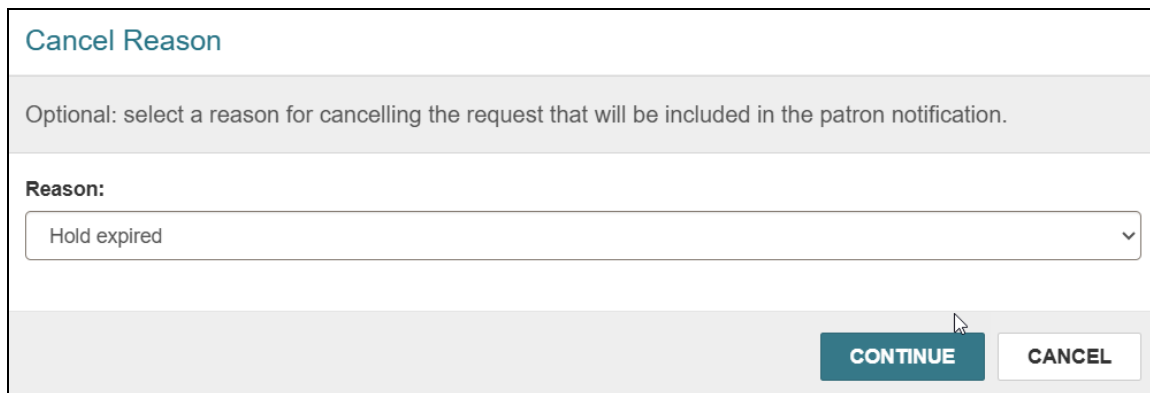
Hold Limited To:

☐ Pickup at

☐ Patrons from this library and branches
☐ days past first available
☐ Patrons from this branch only
☐ Preferred borrowers

Entering a Reason When Canceling a Hold Request

In Polaris 8.1, you can now specify a reason when canceling a hold. This reason will be included in the patron's **Cancellation notice**, so they are informed why the request was canceled.



Cancel Reason

Optional: select a reason for cancelling the request that will be included in the patron notification.

Reason:

Hold expired

CONTINUE **CANCEL**

Workforms Where You Can Select a Reason When Canceling a Hold

The following workforms were updated to display a **Cancel Reasons** dialog that prompts the user to select a cancellation reason from a dropdown list after clicking **Cancel**:

Hold Request

- Select **ACTIONS**, and select **Cancel**. A **Cancel Reasons** dialog appears.

Patron Record

- From the **Holds** view: select a hold request, and select **Cancel**. A **Cancel Reasons** dialog appears.

Request Manager

- From the **Holds** view, select a hold request and select **Cancel**. A **Cancel Reasons** dialog appears.

Holds Queue

- From the **Queue** or **All Holds Requests** view, select a hold request and select **Cancel**. A **Cancel Reasons** dialog appears.

Note:

Entering a cancellation reason is optional; it is not required for the cancellation process.

When a cancellation reason is selected, it will also be visible in the Hold Request workform **Notes** and **History** view.

Configuring Cancellation Reasons

To enable the **Cancel Reasons** dialog, go to **Polaris System Administration (web-based)** and set the **Web app: Prompt for hold cancellation reason** setting to **Yes**. For more information, see [Staff Client Settings Reference](#).

You must configure the cancellation reasons available to staff in Leap in the **Hold Cancellation Reasons table** in Polaris System Administration (web-based). For more information, see [Administrative Tables Reference](#).

Note:

To manage the **Hold Cancellation Reasons** table, you need the permission **Modify hold cancellation reasons table** set to **Allow**.

Return to Place in Record Set Results

Polaris Leap now keeps your place in a record set when you open a record and return to the list.

Your scroll position is preserved when opening item, bibliographic, or patron records and when navigating between records using the workform tracker. This applies while the record set remains open; closing and reopening the record set resets the view.

Stacked Sorting

Polaris 8.1 introduces the option to sort tables in workforms by multiple columns at once. This enhancement provides greater control over how workforms are organized, without needing to export data or re-run searches.

With stacked sorting, you select columns using Shift+click or **Shift+Space** in order to create a hierarchical sort. Each additional column sorts records within the groups created by the preceding columns.

To sort workform tables by multiple columns:

1. Click on a column header to select the primary sorting column; the arrow icon will indicate ascending/descending sort order.
2. While holding the **Shift** key, click or press Space on one or more subsequent column headers to add secondary, tertiary, etc. sort criteria to the table (numbers will appear next to column names to indicate the sort hierarchy); clicking the same column header twice will change the sort order from ascending to descending and vice versa.

Note:

Clicking the same column header three times in a row will completely reset the stacked sorting.

Example: In a Bibliographic Record Set workform, you can sort first by Author, then by Title, and then by Publication Date, organizing titles within each author and date grouping.

Note:

Stacked sorting is currently not supported in the **Find Tool** results.

Patron Alert Note

Polaris Leap now supports patron alerts that display automatically when staff open a patron record, helping ensure that important notes and special considerations are not missed.

When the **Web app: Display patron alert** setting is enabled and staff have permission to modify patron records, a new **Patron Alert** section is available in the Patron Registration workflow. Staff can enable a patron alert and enter alert text that will display whenever the patron record is opened.

When a patron record with an alert note is opened for the first time, Leap displays an **unavoidable alert dialog** showing the alert text. The alert must be acknowledged before continuing.

Notes:

- Alerts do not display when switching between already open patron records
- Existing patron alerts that appear during checkout are unchanged

After the alert is dismissed, a visual indicator icon appears next to the patron's name, reminding staff that a patron alert is present.

EDI Ordering with Amazon in Polaris Leap

Leap now supports EDI ordering with Amazon. To enable Amazon as a supported EDI supplier, updates to the EDI purchase order include fields for Amazon-specific required data. An **Amazon** checkbox was also added to the **Supplier** record workform. This checkbox must be selected for Amazon-specific required fields to be included in EDI purchase orders and to ensure purchase orders are generated correctly.

Note:

EDI Ordering with Amazon is only supported in Leap.

This section covers the following topics:

- [Setting up Leap for EDI Ordering with Amazon](#)
- [Amazon-Specific Data in EDI Purchase Orders](#)

Setting up Leap for EDI Ordering with Amazon

To include Amazon-specific fields in the EDI purchase order:

1. Enter the Amazon supplier record.

Supplier ⓘ

SAVE ACTIONS ▾ REFRESH RESULTS CLOSE

Name: AMAZON.COM Alternative Name: AMAZON Currency: USD ▾

SAN: : Account Number: Owner: ▾

Details MARC Import Orders Payments Claims

EDI Setup

☒ EDI Orders ☐ Enriched EDI Orders ☐ ASN Shipments ☒ Amazon

FTP Address * POA/INV Directory * EDI Standard *

Username * PO File Directory * ☒ X12 ☐ EDIFACT

Password * PO File Extension * Address/Profile ID *

☒ Account Number ☐ SAN/SAN Suffix

Notes

Notes

Plan

2. In the **Details** view, select **Amazon** checkbox.**Note:**

Purchase orders created prior to marking the supplier as Amazon will be missing required data and may be rejected by Amazon.

3. Select **SAVE**.**Note:**

Before you create an EDI purchase order with Amazon, it's recommended that you enable the **Bulk add to PO/SL: Mark 970 data as processed** setting in Polaris System Administration (web-based). For more information, see [Acquisitions Settings Reference](#).

Amazon-Specific Data in EDI Purchase Orders

The following fields are added to the EDI purchase order template when the supplier is checked as **Amazon**:

Shipping Address

- Both standard and Enriched EDI purchase orders contain N3 and N4 values that specify the shipping address of the ordered-at location.
- Address data is pulled from the branch shipping address defined in Polaris System Administration (web-based).
- Libraries must enter the country code in the **Country** field rather than the country's spelled-out name.

Staff Email

- The email is taken from the logged-in staff member's workform at the time the order is sent.

ASIN (Amazon Standard Identification Number)

- ASINs are Amazon-specific identifiers, similar to ISBNs.
- Both standard and enriched EDI support ASINs.

Offer ID

- The bibliographic import process now supports an additional 970 subfield for the Amazon offer ID. When the user creates a purchase order using the 970 tag in the bibliographic record, the offer ID value will be stored in the database. If multiple offer IDs exist for a line item, the most recent offer ID is used.
- Both standard and enriched EDI support Offer IDs.

Sending EDI Purchase Orders in EDIFACT in Polaris Leap

In Leap, you can now choose to send your purchase order in **EDIFACT** format. This configuration is available in the supplier record, where an **EDIFACT** radio button has been added to the workform. The **EDIFACT** option is available when the **EDI Orders** checkbox is selected.

Important:

EDIFACT in Leap is available as a beta feature. If you are interested in enabling or testing this functionality, contact the dedicated Polaris team.

Note:

EDIFACT format is only supported in Leap.

New Supplier

SAVE

CLOSE

Name

Alternative Name

Currency

USD

SAN

:

Account Number

Owner

Amsterdam Free Library (AMS)

Details

Orders

Payments

Claims

EDI Setup

EDI Orders

Enriched EDI Orders

ASN Shipments

Amazon

FTP Address

POA/INV Directory

ED Standard

X12

EDIFACT

Address/Profile ID

Account Number

SAN/SAN Suffix

Username

PO File Directory

Password

PO File Extension

Notes

Notes

Plan

EDIFACT Supported File Formats

Leap processes the following file formats when using EDIFACT:

- The EDI purchase order files in the ORDERS format.
- The EDI purchase order acknowledgement files in the ORDRSP format.
- The EDI invoice files in INVOIC format.

The workflow remains consistent with the current X12 functionality and is supported for both FTP and SFTP.

Setting Message Text for Check-Out and Fine Receipts in Polaris Leap and Polaris System Administration (Web-Based)

In **Polaris Leap** and **Polaris System Administration (web-based)**, you can now configure the custom receipt message text to print out on Check-out and Fine receipts.

Note:

This setting is only available at the branch level.

This section covers the following topics:

- [Setting the Message Text for Check-Out and Fine Receipts in Polaris Leap](#)
- [Setting the Message Text for Check-Out and Fine Receipts in Polaris System Administration \(Web-Based\)](#)

Setting the Message Text for Check-Out and Fine Receipts in Polaris Leap

You can configure the message text for Check-out and Fine receipts in Leap if you have the following permissions in **Polaris System Administration (web-based)**:

- **Modify receipt message text: Allow**

For more information about circulation permissions reference, see [Circulation Permissions Reference](#).

To set the message text for Check-out and Fine receipts in Leap

1. Select your user ID in the upper right corner of the page.
2. Select **Settings**.

3. The Settings page opens with the **Print Options** view displayed.

Settings SAVE REFRESH CLOSE

[Print Options](#) [Direct to Printer](#) [Special Loan](#) [Workform User Defaults](#)

Receipts and Slips

Check in

- ☐ Fine receipt
- ☐ In-transit slip
- ☐ Hold slip
- ☐ Hold call slip
- ☐ Hold pickup slip
- ☐ INN-Reach Pickup Slip

Check out

- ☐ Check out receipt
 - ☐ only if no eReceipt
- ☐ Fine receipt
- ☐ In-transit slip
- ☐ Hold slip
- ☐ Hold call slip
- ☐ Hold pickup slip
- ☐ INN-Reach Pickup Slip

Patron status

- ☐ Check out receipt
 - ☐ only if no eReceipt
- ☐ Fine receipt
- ☐ In-transit slip
- ☐ Hold slip
- ☐ Hold call slip
- ☐ Hold pickup slip
- ☐ INN-Reach Pickup Slip

ILL requests

- ☐ In-transit slip
- ☐ Print ILL Slip
- ☐ Print ILL Pickup Slip

Hold requests

- ☐ In-transit slip
- ☐ Hold slip
- ☐ Hold call slip
- ☐ Hold pickup slip
- ☐ INN-Reach Pickup Slip

Item record

- ☐ Fine receipt
- ☐ In-transit slip
- ☐ Hold slip
- ☐ Hold call slip
- ☐ Hold pickup slip
- ☐ INN-Reach Pickup Slip

Message text (Check out and Fine receipts)

4. Select the receipts to print.
5. In the **Message text (Check-out and Fine receipts)** field, enter the message text you want to appear on Check-out and Fine receipts for the branch you are logged into.
6. Select **SAVE**.

Setting the message text for Check-Out and Fine Receipts in Polaris System Administration (Web-Based)

To set the message text for Check-out and Fine receipts in Polaris System Administration (web-based):

1. At the **Branch** level, select the branch for which you want to configure this setting.
2. Select the **Settings** tab.

3. Find the **Receipt printer: Message text** setting. You can filter the list by typing in the **Search** box.
4. In the **Value** box, enter the message text you want to appear on Check-out and Fine receipts for the selected branch. In the **Actions** column, you can also select

Options  and choose **Set to default setting** or **Inherit higher level values**.

MARC Technical Updates in Polaris 8.1

The updates specified in the following links were implemented in Polaris 8.1.

- MARC Update Number 41 (December 2025)
 - [Bibliographic format updates](#)
 - [Authority format updates](#)
- [MARC Technical Notice \(July 24, 2025\)](#)
- [MARC Technical Notice \(September 4, 2025\)](#)
- [MARC Technical Notice \(September 25, 2025\)](#)
- [MARC Technical Notice \(December 11, 2025\)](#)